

ENERSI S.A. CAPEX € 6.290.000,00 Rate Euribor 0,5 Spread 5,00 Duration year € 15

Cost r. m. 190 Cost r. mat 0,25 Power kwf 840,25 white cert. 0,00 M3h working hour 500 8.300 Ven.priceM3 0,96 VEND. KWT 0,000

INCOMES

OUTFLOWS

Years	smc	Methane incomes	Contributo CHP	Heat incomes	Organic Waste	Mortgage pay	Operation & Maint.	Insurance and other	Plug in and logistic	Cash Flow
1	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 499.075	€ 188.700	€ 50.320	€ 159.480	€ 2.692.175
2	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 499.075	€ 188.700	€ 50.320	€ 159.480	€ 2.692.175
3	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 499.075	€ 188.700	€ 50.320	€ 159.480	€ 2.692.175
4	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 499.075	€ 188.700	€ 50.320	€ 159.480	€ 2.692.175
5	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 499.075	€ 188.700	€ 50.320	€ 159.480	€ 2.692.175
6	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 499.075	€ 188.700	€ 50.320	€ 159.480	€ 2.692.175
7	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 499.075	€ 188.700	€ 50.320	€ 159.480	€ 2.692.175
8	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 499.075	€ 188.700	€ 50.320	€ 159.480	€ 2.692.175
9	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 499.075	€ 188.700	€ 50.320	€ 159.480	€ 2.692.175
10	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 499.075	€ 188.700	€ 50.320	€ 159.480	€ 2.692.175
11	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 499.075	€ 188.700	€ 50.320	€ 159.480	€ 2.692.175
12	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 499.075	€ 188.700	€ 50.320	€ 159.480	€ 2.692.175
13	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 499.075	€ 188.700	€ 50.320	€ 159.480	€ 2.692.175
14	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 499.075	€ 188.700	€ 50.320	€ 159.480	€ 2.692.175
15	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 499.075	€ 188.700	€ 50.320	€ 159.480	€ 2.692.175
16	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 0	€ 188.700	€ 50.320	€ 159.480	€ 3.191.250
17	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 0	€ 188.700	€ 50.320	€ 159.480	€ 3.191.250
18	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 0	€ 188.700	€ 50.320	€ 159.480	€ 3.191.250
19	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 0	€ 188.700	€ 50.320	€ 159.480	€ 3.191.250
20	4.150.000	€ 3.984.000	€ 0	€ 0	€ 394.250	€ 0	€ 188.700	€ 50.320	€ 159.480	€ 3.191.250

79.680.000 0 0 7.885.000 7.486.119 3.774.000 1.006.400 3.189.600 CASH FLOW 20 YEARS € 56.338.881

MOL 15 YEARS 63.825.000 MOL % 80,102

IRR including mortgage 52,89

ROEE %

230,19

DSCR total period

3,95

DSCR financing period

3,08

Equity	0				
	1.200.000			234,75 RETURN ON EQUITY EMPLOYED	
Land	0			0 Kwp	
Plug in grid	0			0 €/m	
				0 €/Kw	
				0 €/m	
CAPital EXpenditure	6.290.000			€/kw	
VAT 10%	0				
	0				
TOT CAPEX	5.090.000				
Price of money	2.396.119	Rate Euribor	Spread	Duration	Montly Mortgage
Principal and interest	7.486.119			15	41.589,55
	0	0,5	5		
	0	0			
	0	30			
	0	0			
Tot. Costs	0				
Emergency maintenance	0			0 una tantum	
O & M	3.774.000			3	
Insurance all risk	1.006.400			0,8	
Tot costs	7.486.119				